



GLOBE SOFTWARE PRESENTS ATLAS

End user reporting and update of Microsoft Dynamics™ AX data from Microsoft Office



What is Atlas?

Atlas provides for real-time, two-way integration between Microsoft Dynamics AX and the 2007 Microsoft Office System. Atlas is a highly innovative Office Business Application (OBA) that allows your employees to easily build their own sophisticated reports and queries. In addition, use its simple and secure upload capabilities to load journals, budgets, orders, timesheets and the like into Dynamics AX.

Atlas improves productivity and promotes collaboration by delivering improved access and visibility to business information through the 2007 Microsoft Office system.



Flexible reporting features enable employees to develop their own reports

Employees can design, build and share role based Office templates quickly and easily to deliver, real-time contextual access to Dynamics AX.

Office documents can include any number of reports from all Dynamics AX modules- whether it's a single figure, a transaction listing or summary results. All reports are refreshed automatically or on demand.

Make better decisions in less time using contextual awareness and drill-down

Put your Dynamics AX data into context by blending it with information in your existing documents, spreadsheets, presentations and email. Use the drill-down and drill-out options to see what is driving the numbers and why.

Update Dynamics AX from within Office

There are always occasions when you need to get data into Dynamics AX. Use Atlas to import journals, timesheets, budgets, forecasts, trade agreements, expense forms, annual leave forms and more.

You are not limited to transactional data, use Atlas to load or update customers, vendors, projects, items or any other main or setup table.



“ We love Atlas, it has been instrumental in closing Dynamic AX sales for us. We never do a Dynamic AX demo without showing Atlas. ”

Ed Crawford,
Columbus IT Partner, USA

Blending Dynamics AX into your existing Office documents

Below is a gross margin report by financial period. Notice how the figure in the selected cell is given context through the use of the drill-out task pane. Use the drill-down button to present source transactions and vouchers.

Month	Sales	COGS	Margin	%	Δ%
July	\$ 1,081,254	\$ 737,861	\$ 343,393	47%	-18%
August	251,117	179,681	71,436	40%	-51%
September	4,787,999	3,362,023	1,425,976	42%	-23%
Total Quarter 1	6,120,370	4,279,565	1,840,805	43%	-25%
October	\$ 1,725,044	\$ 1,233,008	\$ 492,036	40%	-3%
November	2,913,091	2,000,841	912,250	46%	-8%
December	820,041	573,475	246,566	43%	4%
Total Quarter 2	5,458,176	3,807,325	1,650,851	43%	-5%
January	\$ 821,875	\$ 578,495	\$ 243,380	42%	-5%
February	323,633	241,215	82,418	34%	1%
March	961,272	679,513	281,759	41%	-3%
Total Quarter 3	2,106,780	1,499,223	607,557	41%	-3%
April	\$ 233,133	\$ 167,658	\$ 65,475	39%	1%
May	984,227	691,248	292,980	42%	-7%
June	503,509	373,817	129,692	35%	-1%
Total Quarter 4	1,720,869	1,232,723	488,147	40%	-2%
Grand total	\$ 15,406,195	\$ 10,818,835	\$ 4,587,360	42%	-20%

Familiar

From within the 2007 Microsoft Office system employees can directly incorporate essential business data from Dynamics AX into documents, spreadsheets, email and presentations in an easy, consistent way.

Convenient

Employees are able to make better informed decisions in less time by quickly retrieving the data they need without having to switch applications.

Secure

Dynamics AX user permissions are reused by Atlas to help ensure the right information is available to the right individuals.

Accurate

Employees can be assured of accurate, up-to-date information from Dynamics AX. This ensures data is current and eliminates errors caused by rekeying.

Greater return on investment

Extend the reach of Dynamics AX to more employees while keeping additional licensing costs at a minimum.

Extend the reach and use of Dynamics AX for a greater return on investment

Benefit from the interface elements and features of the most innovative and productive version of the Microsoft Office system. Integrate in real-time with Microsoft Office Outlook, PowerPoint, Word and Excel.

Atlas provides a low cost, alternative way for anybody who needs access to Dynamics AX.

Available for Dynamics AX 2009 and 4.0.

Atlas understands your tailored Microsoft Dynamics AX system. It uses proven technology to deliver a system to your employees in their language. Atlas supports the security and access rights you have used, and includes the customizations you have made.

Install in minutes, not hours or days!

Feature	Feature description
A new way to deliver business information	Atlas combines with Microsoft Excel, Word, PowerPoint and Outlook, to allow employees to retrieve, view, and modify Dynamics AX information. Atlas extends the reach of your Dynamics AX system to a wider community of users.
Simple, consistent user experience within the 2007 Office system	Atlas provides a seamless, transparent Microsoft Office to Dynamics AX experience and introduces the Excel like experience of cells, functions, referencing and dependencies into Word and PowerPoint.
Reporting	
Free format and structured reporting functionality embedded into your office documents	Use free format when you need a single figure from Dynamics AX. Whether it is a spreadsheet cell, within a document paragraph, a PowerPoint shape or in an email, reporting accuracy is assured as no rekeying is necessary. Use structured reports to embed Dynamics AX lists, summary, matrix and pivot reports. All reports can be refreshed on demand and stay inside the office document.
Drill-down and drill-out to source transactions without leaving Microsoft Office	All reports (free format and structured) offer drill-down to source transactions as well as a context sensitive drill-out task pane. The drill-out task pane provides additional feedback without having to leave the office application.
Saved report definitions, common report filters and column calculations save time	Report definitions can be reused by the author alone or shared with others. Frequently used query filters and column calculations can be saved and recalled when designing new reports. Report definitions are not Office application specific, so you can reuse them on demand. For example, an email to a customer listing their open invoices.
Upload	
Prepare, validate and upload business transactions	Upload journals, budgets, timesheets, orders and the like, directly into Dynamics AX. Atlas includes support for number sequences such as Voucher.
Update, replace and append common and setup data	Use Atlas to manage your master data such as customers, vendors and items.
Shared upload templates save time and reduce input error	Templates are used to simplify the complexities of uploading transactions and to enforce business rules.
Other features	
Stay in real-time with the Atlas Web Service	When off-site, simply use an internet connection to refresh reports and upload business transactions.
Language and localization	Atlas uses your Dynamics AX language for presentation.
Security	Atlas uses Dynamics AX user group permissions to control access.
Flexible deployment options	Atlas is an n-tier application which can be deployed to suit most business configurations.

Contact your Microsoft Dynamics Partner for more information or visit www.Atlas4DynamicsAX.com

For a free trial, e-mail your contact details to trial@Atlas4DynamicsAX.com